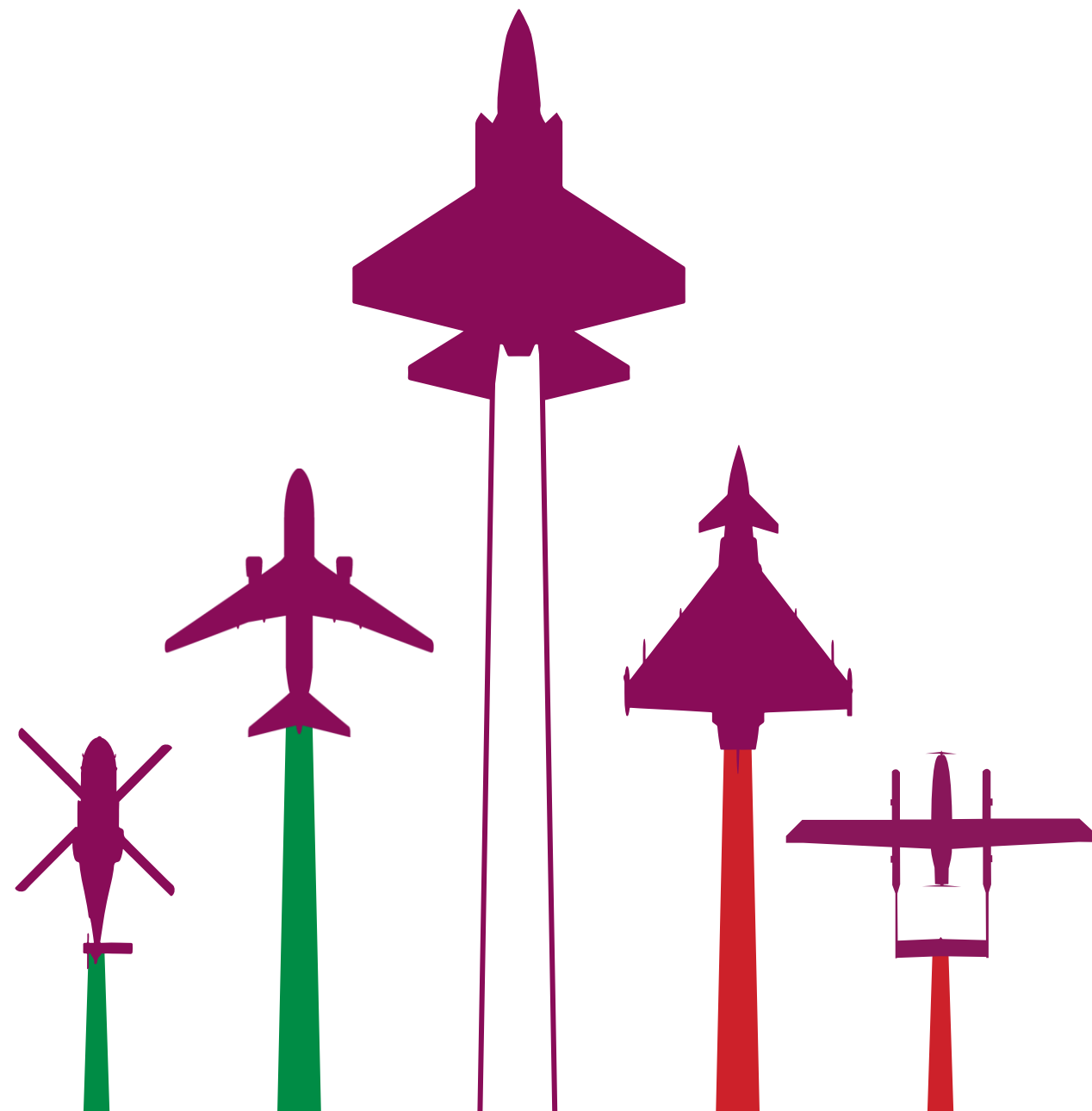


EXECUTIVE SUMMARY



STRICTLY CONFIDENTIAL

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PROUD TO MAKE THE FUTURE FLY

Leading the innovation through divergent thinking to become a reference Partner for the design and manufacturing of integrated systems...

VISION

We want to make OMA a **leader in aerospace innovation**, acquiring recognized and certified skills and certifications in the **design of integrated systems**. We want to be a **reliable and competent partner** upon which our Customers rely for the development of a **joint growth strategy**

MISSION

Our mission is to **satisfy our Customers' needs** with **high-tech solutions** and top quality aerospace products. We sustain, generating value, the Company **growth respecting the social environment** and the territory with the continuous improvement of our industrial process, based on decades of experience

Divergent thinking

Tradition

Success

VALUES

Quality and efficiency

Responsibility

Competence



About Us

1948



“ OMA is a privately held Italian aerospace Company established in 1948 ”



100% involved in Aerospace



4 sites located in Foligno



81 000 m² (872 000 sq ft)



Close to the local airport



1 subsidiary in Tuscany: Sky Eye Systems operating in the UAS market

2025



“OMA is a trusted worldwide Aerospace Supplier providing high-value Product Solutions”



Workforce: ~ 700 Employees



Revenues 2024: ~ 93 M€

Portfolio 2025: > 105 M€

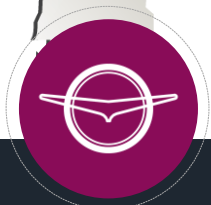
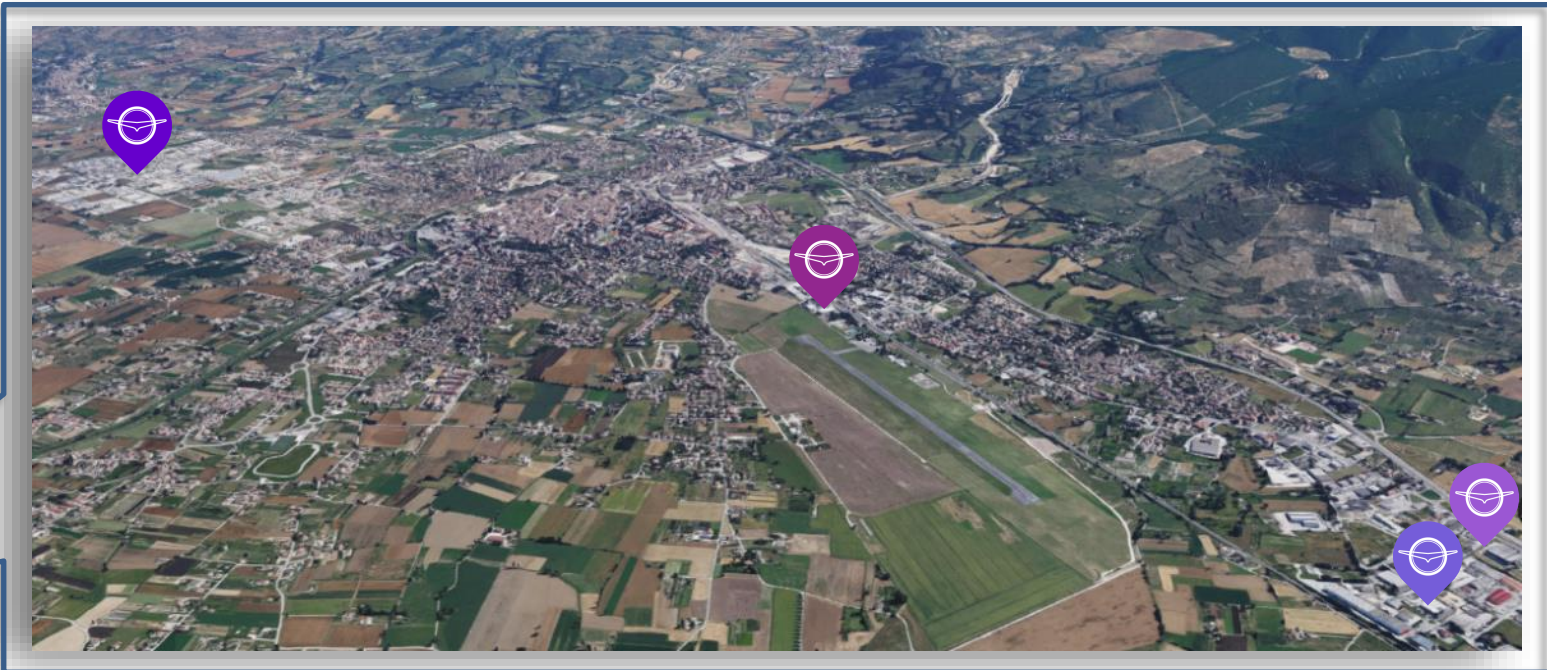


**> 1 Million parts produced per year
> 130 000 P/Ns managed**



Memberships





Main Plant

Manufacturing, Special Processing, Assembly and Testing of components



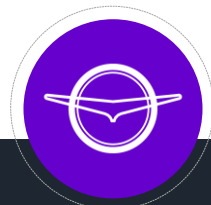
S. Eraclio

Assembly of integrated aerostructures, MR&O



S. Eraclio

Warehouse (cut-to-shape, nesting, cut-to-size)



Paciana

Painting Shop
Assembly of integrated aerostructures



Cascina

Sky Eye Systems
UAV NewCo



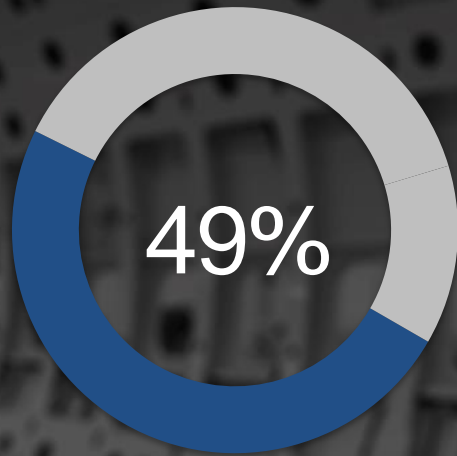
Representative Office



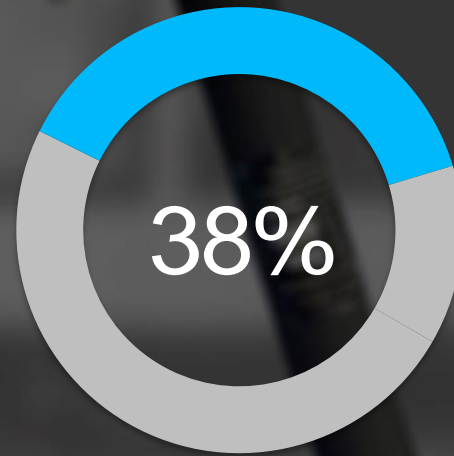
OMA Key Competencies

Design, Manufacturing, Integration and Logistic Support

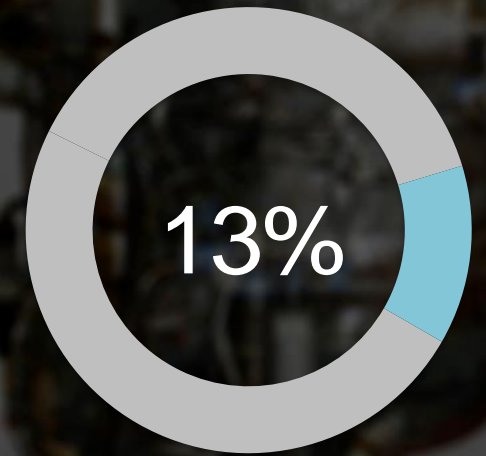
2024 Revenues breakdown



Integrated
Aerostructures



On-board Systems



Product Support
Services

Commercial



FIXED WING

Business and Executive

- Bombardier Global Express - G7500/8000
- Dassault Falcon 900EX-2000-7X-10X
- Gulfstream G280-G700
- Piaggio Aerospace P180

General Aviation

- Vulcanair Aircraft P.68

Large Passenger Aircraft

- Airbus A319-A320-A321-A330-A340-A380
- Boeing B737-B747-B757-B767
- Comac C919

Regional

- ATR 42/ATR 72
- De Havilland DHC-8 Q400



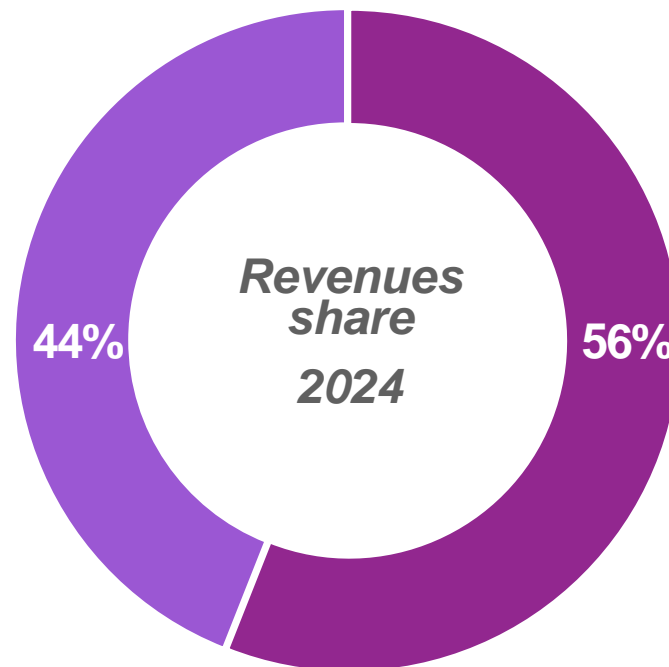
ROTARY WING

Helicopters

- Airbus Helicopters H155-H160-H175-H225
- Leonardo Helicopters AW109-AW139-AW169-AW189



Programs



FIXED WING

Airlifters

- Leonardo Aircraft C27J
- Lockheed Martin C-130J

Fighters

- Eurofighter Typhoon
- Lockheed Martin F-35 (JSF)
- Panavia Tornado
- Turkish Aerospace TF-X

Trainers

- Leonardo Aircraft M346-M345
- Leonardo Aircraft S-208 & SF-260
- Northrop T-38

UAVs

- Eurodrone



ROTARY WING

Helicopters

- Airbus Helicopters H160M
- KAI Surion (Korean Utility Helicopter)
- Leonardo Helicopters AW129-AW101-AW249
- NHI NH90



Defense

Broad-based & robust Portfolio balanced between Civil and Defense applications



Programs Involvement

BTS

DESIGN INVOLVEMENT

BTP

Airbus A340

Bombardier G7500/8000

Comac C919

Gulfstream G700

Leonardo Helicopters AW189

Eurodrone

Airbus Helicopters H160/H160M

ATR 42/ATR 72

AW109-AW139-AW169-AW129-AW101-AW249

De Havilland DHC-8 Q400

Eurofighter Typhoon & Panavia Tornado

KAI KUH-LCH-LAH

Leonardo M346-M345-C27J

NHI NH90

Turkish Aerospace TF-X

Airbus A319-A320-A321-A330-A340-A380

Airbus Helicopters H225-H155-H175

ATR 42 / ATR 72

Boeing B737-200/-300/-400/-700 P2F/B767

Bombardier G7500/8000-Global Express

Falcon 900EX/2000/7X/10X

Lockheed Martin F-35 (JSF)

Northrop T-38

Airbus A330

ATR 42/ATR 72

Boeing B737-B747 P2F

Eurofighter Typhoon

IAI-Gulfstream G280

Leonardo M346-C27J

Lockheed Martin F-35 (JSF)



Tier 2 and below

POSITIONING

Tier 1



Customers



AIRBUS

ATR

Avio Aero

BAE SYSTEMS

BOEING



DE HAVILLAND AIRCRAFT
OF CANADA LIMITED



HÉROUX DEVTEK



KAI KOREA AEROSPACE
INDUSTRIES, LTD.



KONGSBERG

LEONARDO

LIEBHERR

LOCKHEED MARTIN

**MINISTERO
DELLA DIFESA**

NORDAM

**PEMCO
CONVERSIONS**

**PIAGGIO
AEROSPACE**

SAFRAN

**TURKISH
AEROSPACE**



Certifications

OMA has been certified by relevant National and International Standard Organisation Approvals as follows:



- ✓ Quality Management Systems
UNI EN ISO 9001:2015
EN 9100:2018
EN 9110:2018
- ✓ Design, Development and Production
EASA Part 21/G (POA)
- ✓ Health, Environmental and Safety Management Systems
ISO 45001:2018
ISO 14001:2015
- ✓ Maintenance, Repair and Overhaul
AER(EP).P-145 (EMAR-145)
EASA Part 145 (MOA)
FAA - 14 CFR Part 145
CAA UK (MOA)
- ✓ Special Processes (**NADCAP**)
Chemical Processing
Heat Treating
Non Destructive Testing
Surface Enhancement

Engineering

Design Organization consisting of 35 engineers

Design

Design and develop new products in compliance with customer specifications and aeronautical rules

Software Tools for 3D modeling and kinematic analysis: **Catia V5, PTC Creo**

Stress & Performances

Validate design throughout mathematical analysis. Verify material strength and characteristics, assess fatigue life, evaluate and guarantee requested product performances

Software Tools for stress analysis and system modeling: **Creo Simulate, Abaqus, Matlab-Simulink, AMESim**

Reliability & Flight Safety

Assess products meet reliability and maintainability requirements. Produce Failure Mode Effect and Criticality Analysis. Evaluate safety aspects

Standards, handbooks, in-service data, Isograph Reliability Workbench software for R&S analysis

Qualification Testing

Define, plan and conduct qualification tests in order to demonstrate compliance of the product to environmental and specification requirements

Testing laboratory equipped with **environmental & pressure test facilities** and dedicated test benches

Manufacturing Engineering consisting of 35 engineers

Manufacturing layouts

Prepare working documents starting from DTAs (Approved Technical Data). The documents elaborated are suitable for obtaining conformed documents for Processing Cycles, Workshop Drawings, Operating Sheets. Define the Make or Buy process

NC Programming

Starting from CAD-CAM analysis, preparing all working documents for the production of a part, generating the Part Program, positioning sheets, tool sheets and any DWG manufacturing

Tool & Jig Design

Design complex layouts for manufacturing tools and for assembly yards. Draft technical supply specifications and produce use and maintenance manuals for the equipment designed and realized

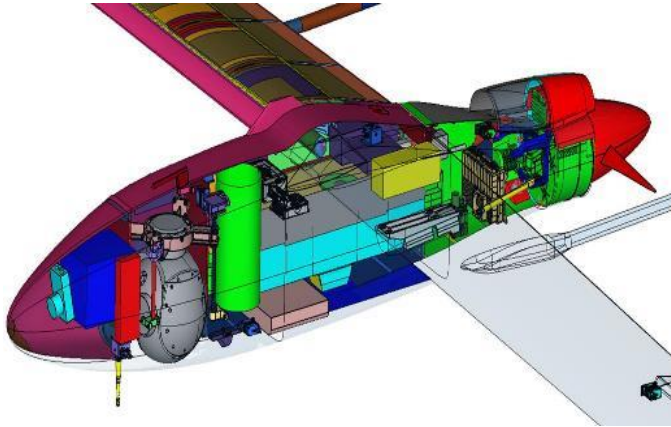
Material & Process Engineering

Analyze the gap between the processes available in OMA and the customer requirements in order to hold and maintain qualifications needed. Organize internal training courses to share the know-how with methods area



Engineering

Design capabilities - Roadmap for the Future



Airborne systems integration and
aerostructures design

Smart Actuation

Electronics
Design

Integrated
Aerostructures

Actuation &
Hydraulics

Brakes

New developments

Consolidated competencies



Manufacturing Equipment and Facilities

FMS Milling Centres

Sheet Metal

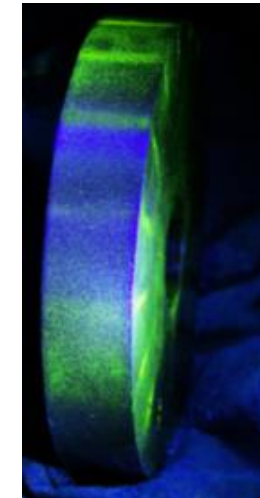
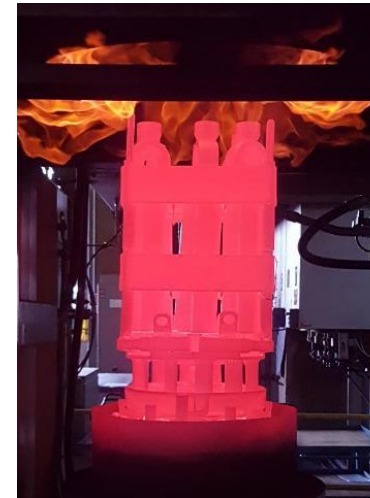
NC Mill-Turn machines



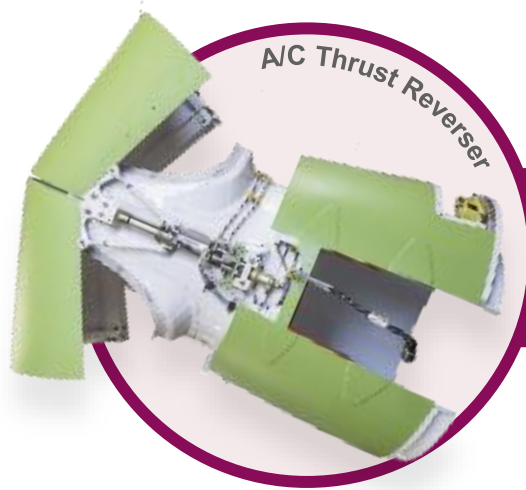
Aerostructure and Equipment Assembly

Surface Processes & Heat Treatments

R&D Laboratory & Testing facility



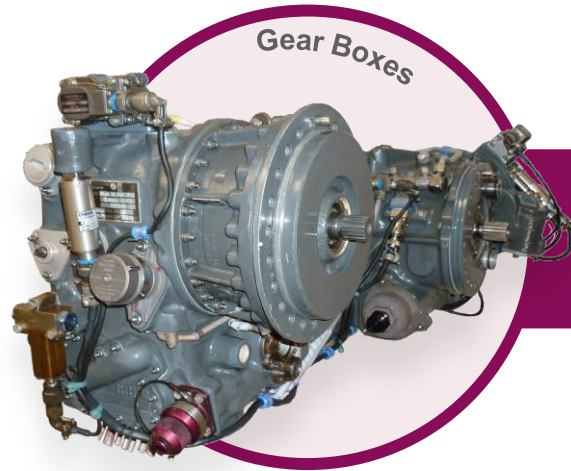
Primary Product Lines



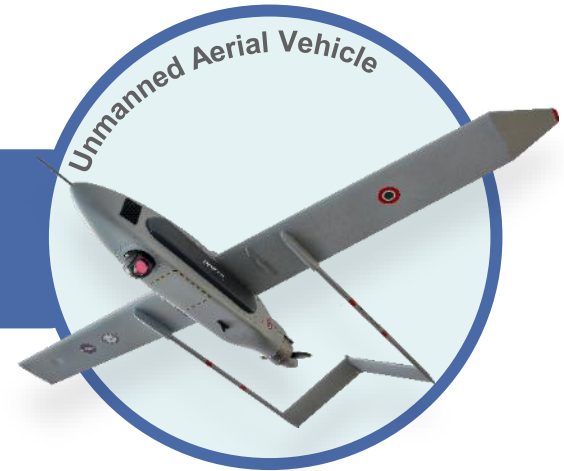
**INTEGRATED
AEROSTRUCTURES**



**ON BOARD AIRCRAFT
SYSTEMS**



**PRODUCT SUPPORT
SERVICES**



**UNMANNED AERIAL
SYSTEMS**

Wide Range of Engineering, Manufacturing & Integration Capability



Integrated Aerostructures

OMA's Capable of Producing Large & Complex Metallic Structures/Systems; Integrated CADAM, Manufacturing & MRP

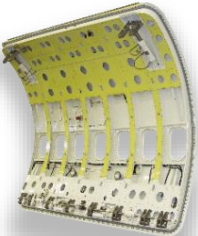
DETAIL PARTS



- **Large & Complex Metal Machining**
- **Sheet Metal**

- Center of Excellence for Titanium Machining
- More than 700 P/Ns in production for F35 JSF

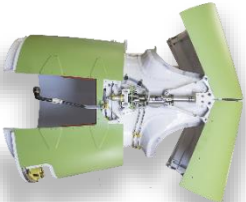
DOORS



- **Main Cargo Doors**
- **Passenger Doors**
- **Service Doors**

- More than 500 Doors delivered
- B737 and B747 P2F conversions
- Integration with Door Actuation System
- Ability to provide “ready to install” kits

NACELLES



- **Engine Nacelle Components**
- **Integrated Thrust Reversers**

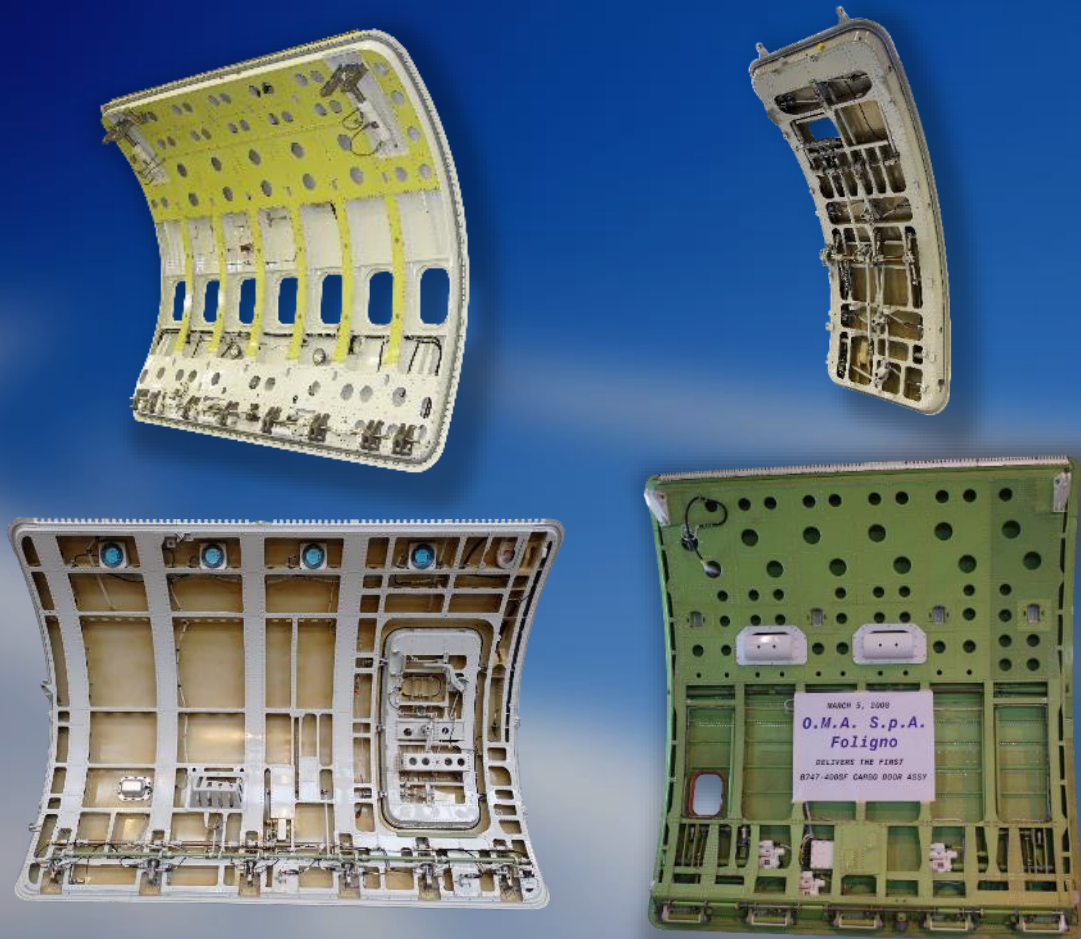
- Integration with Thrust Reverser Actuation and Latching System
- Ability to design and produce “ready to install” kits

Full Spectrum Capabilities

Concurrent design and manufacturing of complex assemblies, integrating metallic parts manufactured in house



Integrated Aerostructures



Cargo Doors



Passenger & Service
Doors



Inner Fan Duct &
Thrust Reversers
Assembly

On Board Aircraft Systems Products

Experienced in the Design, Build & Test of Flightworthy & Flight Qualified Hardware

ACTUATION



- Landing Gears
- Thrust Reversers
- Flight Controls
- Utility Actuators

- Capacity for **High Volume Programs** (e.g. **A320** landing gear actuators)
- **Integration** of complete Actuation Systems

BRAKING SYSTEMS



- Rotor Brake Systems
- Wheel Brake Hydraulic Control Systems
- Brake-By-Wire Integrated Systems

- Broad experience in design certification & production of Braking Systems: Mechanical, Hydraulic and Electro-Mechanical

HPS & ECS



- Hydraulic Reservoirs, Filter and Accumulators
- Electro-hydraulic Control Modules
- Equipment for Environmental Control

- Development and certification of complete Hydraulic Power Systems (HPS)
- Experience on pneumatic valves for Environmental Control Systems (ECS)

Full Spectrum Capabilities

Design and manufacturing of complete Actuation Systems also based on **Electro-Mechanical design**

Facilities and know-how for **equipment testing and qualification** performed in-house



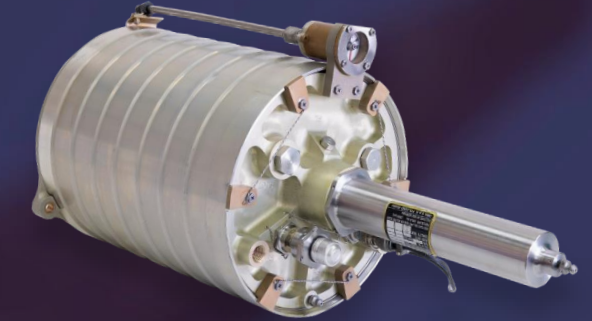
On Board Aircraft Systems Products



Landing Gear Actuators



Electro-Hydraulic, Electro-Mechanical & Mechanical Rotor Brake Systems



Bootstrap Hydraulic Reservoirs



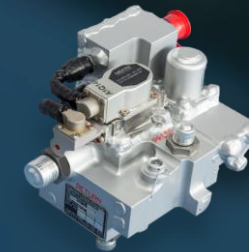
Flight Controls



Wheel Brake Hydraulic Control Systems



Thrust Reverser Actuation and Locking Systems



Electro-Hydraulic Control Valves

Product Support Services

AIRCRAFT & ENGINES



- Aircraft MRO for IT MoD
- Piston & Turboprop Engines Overhaul

- Complete overhaul of the Italian MoD S-208A and SF-260 fleets
- Repair station for Lycoming piston engines
- On-Filed Support for MoD fleets

APUs EQUIPMENT



- C130 H and J
- Tornado
- G-222

- Full Overhaul, Test & Calibration for Italian MoD
- More than 470 APU overhauled
- Licensed by OEMs

ENGINE GEARBOXES



- Tornado for IT MoD

- Full Overhaul, Test & Calibration
- More than 450 Gearboxes overhauled
- Licensed by OEM

20 Years of Overhaul, Full Test & Calibration Experience



Product Support Services



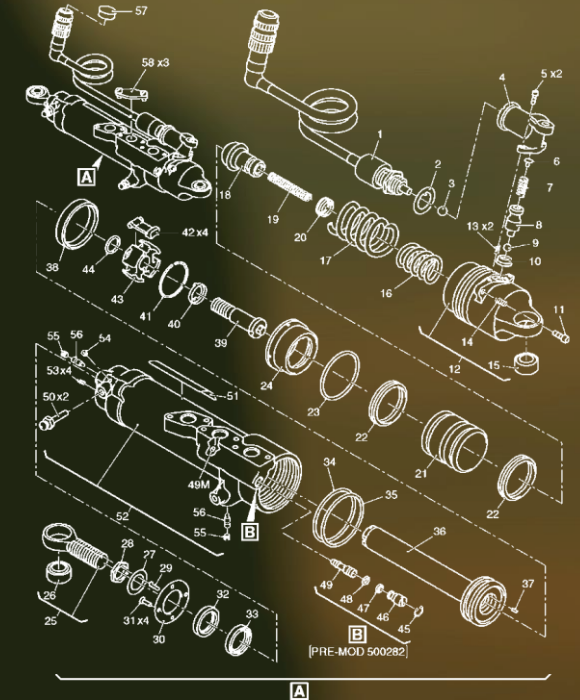
Aircraft



Gear-Boxes



Auxiliary Power Units



Integrated Logistic Support Services:

- Technical Publications
- Training Courses
- On-field Support

Sky Eye Systems (SES)

UAS development excellence center and technology hub

Sky Eye Systems S.r.l. (SES) is a **company founded in 2017** by OMA to develop a complete range of **Unmanned Aerial Systems (UAS)**, the “Rapier Family”, with Maximum Take-Off Weight (**MTOW**) between **25 and 150 kg**. It owns **high-level aeronautical competences** for a complete domain of technologies aimed at the **design, prototyping and production of UASs**

In addition, SES is establishing a **technology hub** and is becoming an “**incubator**” with **high strategic value** for OMA Group and for Italy

SES AS A DRIVER FOR TECHNOLOGICAL DEVELOPMENT

- Located in **Cascina** (Pisa, Italy), it collaborates with leading **Tuscan Universities** (Florence, Pisa), and with innovation and research **scientific institutes**
- Proximity to the **Polo Tecnologico** di Navacchio, SES has supported the inception of **innovative start-ups**



SES has played a central role in creating an **ecosystem** of **technological innovation** applied to the Unmanned sector

CERTIFICATIONS



Quality Management
Systems
ISO 9100



Military Design
Organisation Approval
(MDOA)



Product Certification
**Rapier X-25 Military Type
Certificate**

Sky Eye Systems (SES)

Focus on “Rapier Family” System

Modular UAS platform

Aerial Segment

UAS Family



RAPIER
X-25



RAPIER
X-SKYSAR



RAPIER
FTUAS

Synthetic Aperture Radar (SAR)



Ground Segment

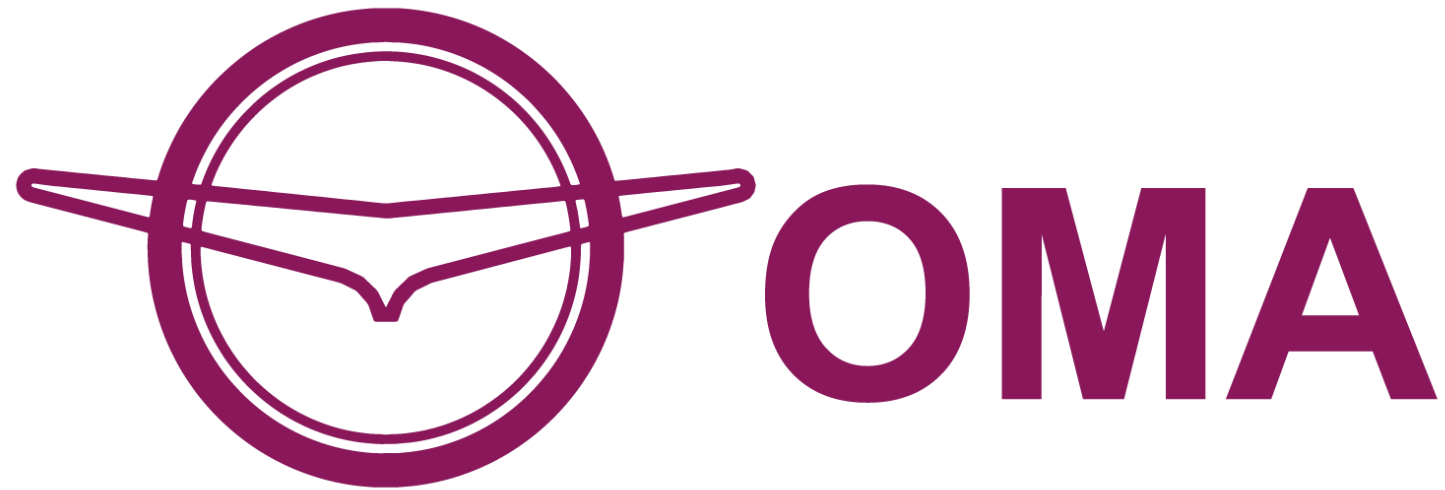
Pneumatic Launcher



Recovery System

Ground Control Station (GCS)





www.omafoligno.it



<https://it.linkedin.com/company/omafoligno>



<https://youtube.com/@omaaerospacegroup3240>

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